



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.599,80	↑ 0,91%
BASIC-IND	957,22	↑ 2,12%
CONSUMER	1.829,59	↑ 0,03%
FINANCE	1.380,87	↑ 1,73%
INFRASTRUC	1.018,40	↑ 0,92%
MANUFACTUR	1.344,58	↑ 0,61%
MINING	2.100,52	↑ 5,61%
MISC-IND	1.087,01	↓ -1,01%
PROPERTY	404,00	↑ 0,71%
TRADE	783,31	↑ 1,31%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.817,00	→ 0,00%
Crude Oil \$	50,98	↑ 0,30%
Nickel \$	18.060,00	↑ 1,62%
Gold \$	1.915,40	↑ 0,11%
Coal \$	80,50	↑ 4,55%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	31.087	↑ 0,97%
S&P 500	3.800	↑ 1,61%
Nasdaq Composite	13.016	↑ 2,63%
FTSE 100 London	6.857	↑ 0,24%
DAX Xetra Frankfurt	13.968	↑ 0,58%
Shanghai Composite	3.576	↑ 0,71%
Hangseng Index	27.549	↓ -0,52%
Nikkei 225 Osaka	27.490	↑ 1,61%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event

Indikator	Tingkat
Pertumbuhan ekonomi (Kuartal III-2020 YoY)	-3,49%
Inflasi (2020, %YoY)	1,68%
BI 7 Day Reverse Repo Rate (Desember 2020)	3,75%
Defisit anggaran (APBN 2020)	-6,34% PDB
Transaksi berjalan (Q III-2020)	0,36% PDB
Cadangan devisa (Oktober 2020)	US\$ 133,6 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSG	6.154	Net F *Buy*	896,8M
Change %	1,45%	F Buy	3369,M
Net Foreign Buy (YTD)	132,13 M	D Buy	18458M
Resistance	6.210	F Sell	2472,M
Support	6.000	D Sell	19355M

Highlight

- Likuiditas mumpuni, BRI bantah rencana rights issue
- Direktur Indah Kiat Pulp & Paper (INKP) Borong Saham INKP Harga Rp10.472 Per Saham
- Sahamnya Melonjak, PT PP Properti (PPRO) Bantah Kerjasama Dengan Influencer

IHSG OUTLOOK

Indeks kemarin ditutup menguat pada level 6153. Diperdagangkan dengan volume transaksi yang cukup ramai dibandingkan rata-rata 5 hari terakhir dan Asing yang juga mencatatkan aksi beli bersih cukup signifikan. Pergerakan MA5 saat ini berada diatas rata-rata pergerakan MA20 dengan penguatan yang cukup terbatas. Indeks nampak kembali menguji resistance upper band di level 6210 dan mulai menjauhi level support middle band 6000. Indikator stochastic berada pada areal pertengahan di level 76 dan juga terjadi Golden Cross. Indeks hari ini diperkirakan akan bergerak konsolidasi dengan kecenderungan menguat menguji level resistance 6210 dan support 6000. Saham-saham yang bisa dicermati pada perdagangan hari ini meliputi : PTBA,UNTR,AKRA,INKP,ITMG,TKIM,INDY,ADRO,TPIA,WIKA,PTPP

Global Sentiment

Pertama dari Bursa saham AS, Wall Street ditutup bergairah pada perdagangan Kamis (7/1/2021) waktu AS, setelah Kongres akhirnya mensahkan kemenangan presiden terpilih Joe Biden pada Kamis (7/1/2021) dan komitmen Presiden AS Donald Trump untuk menjalankan transisi kekuasaan yang tertib pada 20 Januari. dIndeks Dow Jones Industrial Average ditutup menguat 0,69% ke level 31.041,13, S&P 500 melesat 1,48% ke 3.803,79, dan Nasdaq Composite meroket 2,56% ke 13.067,48. Saham-saham sektor keuangan melonjak, sementara saham-saham sektor industri dan material mencapai rekor baru karena ekspektasi pasar terhadap Biden yang akan membentuk paket fiskal yang lebih besar dan meningkatkan belanja infrastrukturnya jika Kongres di bawah kendali Demokrat.

Sementara itu, Departemen Tenaga Kerja merilis klaim pengangguran pekan lalu sebanyak 787.000, atau sama seperti posisi sepekan sebelumnya. Ekonom dalam polling Dow Jones memproyeksikan akan ada 815.000 pengajuan klaim tunjangan pengangguran yang baru.

Selain itu dari dalam negeri, Pelaku pasar juga perlu mengamati perlisian data cadangan devisa (cadev) Indonesia yang akan dirilis pada hari ini. Konsensus dari CNBC Indonesia memperkirakan cadev Indonesia akan meningkat menjadi US\$ 135 miliar pada Desember 2020. (Source : CNBC Indonesia)

Stock News

- Direktur Keuangan PT Bank Rakyat Indonesia Tbk (BRI) Haru Koesmahargo membantah isu yang beredar soal rencana perusahaan menggelar aksi penambahan modal via rights issue. Sebelumnya Bloomberg melaporkan tengah menggodok rencana rights issue dengan nilai mencapai US\$ 1 miliar atau setara Rp 14 triliun. Aksi ini disebut paling cepat bisa digelar pada paruh pertama 2021. Haru menambahkan, perbankan pelat merah ini sejatinya tak sedang kekurangan pendanaan, mengingat kondisi likuiditas yang masih mumpuni. Sebab, permintaan kredit pun ditaksir Haru belum akan pulih betul tahun ini. Padahal, sepanjang 2020 lalu, penghimpunan dana pihak ketiga (DPK) BRI tumbuh mumpuni. (Kontan)

- Heri Santoso Direktur PT Indah Kiat Pulp & Paper Tbk (INKP) telah melakukan transaksi beli untuk saham INKP pada 30 Desember 2020 sebanyak 0,001 %. Berdasarkan keterbukaan informasi BEI Kamis (7/1) disebutkan, bahwa Heri Santoso telah melakukan transaksi beli saham INKP sebanyak 50 ribu lembar saham atau setara dengan 0,001 persen, tulis Heri Santoso Direktur INKP. Harga transaksi terjadi di level Rp 10.472,5 per saham, sehingga secara kalkulasi Heri Santoso diperkirakan merogoh kocek sebanyak Rp 523,62 juta untuk aksi pembelian ini. Pasca transaksi beli atau investasi saham yang dilakukan maka kepemilikan Heri Santoso di INKP menjadi 156.800 lembar saham setara dengan 0,0029 % yang sebelumnya adalah 0,0019%.

- Setelah sebelumnya emiten BUMN PT Perusahaan Gas Negara Tbk (PGAS) menepis rumor hubungan kerja sama dengan influencer dan tokoh jutaan follower di media sosial untuk mendorong pergerakan saham kini giliran BUMN Property PT PP Properti Tbk (PPRO) menyanggah promosi sahamnya. Manajemen PPRO dalam keterbukaan informasi Bursa Efek Indonesia (BEI), Kamis (07/1/2021) disebutkan bahwa Perseroan tidak memiliki kerjasama dengan media ataupun influencer yang berkaitan dengan saham Perseroan, tulis Deni Budiman Direktur Keuangan Merangkap Corporate Secretary PPRO.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Stop Loss	Commentary
TLKM	3.390	Hold	3400 - 3500	3300	Doji
ANTM	2.600	Sell on strength	2650 - 2750	2250	Buyback 2420 - 2450
INCO	6.575	Sell on strength	6700 - 6950	6000	Buyback 6125 - 6250
SMRA	800	Buy on weakness	830 - 850	800	Consolidation
MEDC	730	Sell on strength	750 - 800	700	Three White Soldier
ELSA	388	Sell on strength	400 - 420	380	Huge volume accumulation
ADRO	1.405	Buy	1450 - 1500	1370	Bullish Reversal
PTBA	2.820	Buy	2900 - 3000	2650	Bullish Reversal
PGAS	1.570	Buy	1630 - 1700	1530	Consolidation

Stock Watchlist

PTBA,UNTR,AKRA,INKP,ITMG,TKIM,INDY,ADRO,TPIA,WIKA,PTPP

Monday January 04 2021			Actual	Previous	Consensus	Forecast
7:30 AM	ID	Markit Manufacturing PMI DEC	51.3	50.6		50.5
	CN	Caixin Manufacturing PMI DEC	53	54.9	54.8	54.6
11:00 AM	ID	Inflation Rate YoY DEC	1.68%	1.59%	1.61%	1.60%
11:00 AM	ID	Tourist Arrivals YoY NOV	-86.31%	-88.25%		-90%
11:00 AM	ID	Core Inflation Rate YoY DEC	1.60%	1.67%	1.70%	1.50%
11:00 AM	ID	Inflation Rate MoM DEC	0.45%	0.28%	0.37%	0.10%
3:55 PM	DE	Markit Manufacturing PMI Final DEC	58.3	57.8	58.6	58.6
4:00 PM	EA	Markit Manufacturing PMI Final DEC	55.2	53.8	55.5	55.5
4:30 PM	GB	Markit/CIPS Manufacturing PMI Final DEC	57.5	55.6	57.3	57.3
4:30 PM	GB	BoE Consumer Credit NOV	£-1.539B	£-0.698B ®	£-1.5B	£-1.4B
4:30 PM	GB	Mortgage Approvals NOV	105K	98.3K ®	82.5K	80.1K
4:30 PM	GB	Mortgage Lending NOV	£5.7B	£4.5B ®	£4.35B	£4.0B
4:30 PM	GB	Net Lending to Individuals MoM NOV	£4.1B	£3.8B ®		£3.6B
9:45 PM	US	Markit Manufacturing PMI Final DEC	57.1	56.7	56.5	56.5
10:00 PM	US	Construction Spending MoM NOV	0.90%	1.6% ®	1%	0.70%
10:00 PM	US	Fed Evans Speech				
10:00 PM	US	Fed Bostic Speech				
11:30 PM	US	3-Month Bill Auction	0.09%	0.10%		
11:30 PM	US	6-Month Bill Auction	0.09%	0.10%		
Tuesday January 05 2021			Actual	Previous	Consensus	Forecast
12:15 AM	US	Fed Mester Speech				
3:45 AM	EA	ECB Lane Speech				
6:00 AM	US	Fed Mester Speech				
2:00 PM	DE	Unemployment Rate Harmonised NOV	4.50%	4.50%		4.50%
2:00 PM	DE	Retail Sales MoM NOV	1.90%	2.60%	-2%	-2%
2:00 PM	DE	Retail Sales YoY NOV	5.60%	8.6% ®	3.90%	4.50%
3:55 PM	DE	Unemployment Change DEC	-37K	-40K ®	10K	15K
3:55 PM	DE	Unemployment Rate DEC	6.10%	6.10%	6.10%	6.10%
4:00 PM	EA	M3 Money Supply YoY NOV	11%	10.50%	10.60%	10.60%
4:00 PM	EA	Loans to Households YoY NOV	3.10%	3.2% ®		3%
4:00 PM	EA	Loans to Companies YoY NOV	6.90%	6.80%		6.50%
5:40 PM	DE	2-Year Schatz Auction	-0.73%	-0.78%		
8:55 PM	US	Redbook MoM 02/JAN	0.50%	0.40%		
8:55 PM	US	Redbook YoY 02/JAN	5.50%	8.90%		
9:45 PM	US	ISM New York Index DEC	61.3	44.2		48.5
10:00 PM	US	ISM Manufacturing New Orders DEC	67.9	65.1 ®		56.8
10:00 PM	US	ISM Manufacturing Prices DEC	77.6	65.4	65.7	61.1
10:00 PM	US	ISM Manufacturing Employment DEC	51.5	48.4		48
10:00 PM	US	ISM Manufacturing PMI DEC	60.7	57.5	56.6	56.4
11:30 PM	US	119-Day Bill Auction	0.09%	0.10%		
11:30 PM	US	42-Day Bill Auction	0.09%	0.09%		
Wednesday January 06 2021			Actual	Previous	Consensus	Forecast
3:45 AM	US	Fed Williams Speech				
3:45 AM	US	Fed Evans Speech				
4:30 AM	US	API Crude Oil Stock Change 01/JAN	-1.663M	-4.785M	-1.500M	
8:45 AM	CN	Caixin Services PMI DEC	56.3	57.8		56.9
8:45 AM	CN	Caixin Composite PMI DEC	55.8	57.5		56.4
3:55 PM	DE	Markit Services PMI Final DEC	47	46	47.5	47.7
3:55 PM	DE	Markit Composite PMI Final DEC	52	51.7	52.5	52.5
4:00 PM	EA	Markit Services PMI Final DEC	46.4	41.7	47.3	47.3
4:00 PM	EA	Markit Composite PMI Final DEC	49.1	45.3	49.8	49.8
4:00 PM	GB	New Car Sales YoY DEC	-10.90%	-27.40%		-23%
4:30 PM	GB	Markit/CIPS UK Services PMI Final DEC	49.4	47.6	49.9	49.9
4:30 PM	GB	Markit/CIPS Composite PMI Final DEC	50.4	49	50.7	50.7
5:00 PM	EA	PPI MoM NOV	0.40%	0.40%	0.10%	0.30%
5:00 PM	EA	PPI YoY NOV	-1.90%	-2%	-2.20%	-2%
5:40 PM	DE	10-Year Bund Auction	-0.52%	-0.57%		
5:45 PM	GB	10-Year Treasury Gilt Auction	0.33%	0.43%		
7:00 PM	US	MBA Mortgage Applications 25/DEC	-5.90%	0.80%		
7:00 PM	US	MBA 30-Year Mortgage Rate 25/DEC	2.90%	2.86%		
7:00 PM	US	MBA Mortgage Applications 01/JAN	1.70%	-5.90%		
7:00 PM	US	MBA 30-Year Mortgage Rate 01/JAN	2.86%	2.90%		
8:00 PM	DE	Inflation Rate YoY Prel DEC	-0.30%	-0.30%	-0.30%	-0.30%
8:00 PM	DE	Inflation Rate MoM Prel DEC	0.50%	-0.80%	0.60%	0.40%
8:00 PM	DE	Harmonised Inflation Rate MoM Prel DEC	0.60%	-1%	0.70%	0.50%
8:00 PM	DE	Harmonised Inflation Rate YoY Prel DEC	-0.70%	-0.70%	-0.60%	-0.70%
8:15 PM	US	ADP Employment Change DEC	-123K	304K ®	88K	170K
9:00 PM	GB	BoE Gov Bailey Speech				
9:45 PM	US	Markit Composite PMI Final DEC	55.3	58.6	55.7	55.7

9:45 PM	US	Markit Services PMI Final DEC	54.8	58.4	55.3	55.3
10:00 PM	US	Factory Orders MoM NOV	1%	1.3% ®	0.70%	0.60%
10:00 PM	US	Factory Orders ex Transportation NOV	0.80%	1.3% ®		0.40%
10:30 PM	US	EIA Cushing Crude Oil Stocks Change 01/JAN	0.792M	0.027M		
10:30 PM	US	EIA Crude Oil Stocks Change 01/JAN	-8.01M	-6.065M	-2.133M	
10:30 PM	US	EIA Gasoline Stocks Change 01/JAN	4.519M	-1.192M	1.525M	
10:30 PM	US	EIA Distillate Stocks Change 01/JAN	6.39M	3.095M	2.309M	
10:30 PM	US	EIA Gasoline Production Change 01/JAN	-1.181M	0.362M		
10:30 PM	US	EIA Crude Oil Imports Change 01/JAN	0.036M	-0.764M		
10:30 PM	US	EIA Distillate Fuel Production Change 01/JAN	0.146M	0.049M		
10:30 PM	US	EIA Refinery Crude Runs Change 01/JAN	0.089M	0.273M		
10:30 PM	US	EIA Heating Oil Stocks Change 01/JAN	0.107M	0.576M		
11:30 PM	US	105-Day Bill Auction	0.09%	0.09%		
11:30 PM	US	154-Day Bill Auction	0.09%	0.09%		
Thursday January 07 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
7:00 AM	US	Total Vehicle Sales DEC	16.3M	15.55M		
2:00 PM	DE	Factory Orders MoM NOV	2.30%	3.3% ®	-1.20%	-1.20%
3:30 PM	EA	Construction PMI DEC	45.5	45.6		47.8
3:30 PM	DE	Construction PMI DEC	47.1	45.6		49.4
4:00 PM	EA	ECB Economic Bulletin				
4:30 PM	GB	Construction PMI DEC	54.6	54.7	55	54.9
5:00 PM	CN	Foreign Exchange Reserves DEC	\$3.217T	\$3.178T	\$3.191T	\$3.2T
5:00 PM	EA	Consumer Confidence Final DEC	-13.9	-17.6	-13.9	-13.9
5:00 PM	EA	Core Inflation Rate YoY Flash DEC	0.20%	0.20%	0.20%	0.10%
5:00 PM	EA	Economic Sentiment DEC	90.4	87.7 ®	90	89.5
5:00 PM	EA	Inflation Rate YoY Flash DEC	-0.30%	-0.30%	-0.20%	-0.40%
5:00 PM	EA	Inflation Rate MoM Flash DEC	0.30%	-0.30%		0.20%
5:00 PM	EA	Retail Sales MoM NOV	-6.10%	1.4% ®	-3.40%	-3.80%
5:00 PM	EA	Retail Sales YoY NOV	-2.90%	4.2% ®	0.80%	0.60%
5:00 PM	EA	Services Sentiment DEC	-17.4	-17.1 ®	-15	-16
5:00 PM	EA	Industrial Sentiment DEC	-7.2	-10.1	-8.1	-8.6
5:00 PM	EA	Consumer Inflation Expectations DEC	14.8	15.4		15.9
7:30 PM	US	Challenger Job Cuts DEC	77.03K	64.797K		69K
	US	Balance of Trade NOV	\$-68.1B	\$-63.1B	\$-65.2B	\$-67.6B
8:30 PM	US	Jobless Claims 4-week Average JAN/02	818.75K	837.5K ®		810K
8:30 PM	US	Initial Jobless Claims 02/JAN	787K	790K ®	800K	755K
8:30 PM	US	Exports NOV	\$184.2B	\$182.0B		\$183.4B
8:30 PM	US	Imports NOV	\$252.3B	\$245.1B		\$251B
8:30 PM	US	Continuing Jobless Claims 26/DEC	5072K	5198K ®	5200K	4980K
9:00 PM	US	Fed Harker Speech				
10:00 PM	US	ISM Non-Manufacturing Business Activity DEC	59.4	58	55	56.8
10:00 PM	US	ISM Non-Manufacturing New Orders DEC	58.5	57.2		55.1
10:00 PM	US	ISM Non-Manufacturing Prices DEC	64.8	66.1		62.2
10:00 PM	US	ISM Non-Manufacturing Employment DEC	48.2	51.5		49.5
10:00 PM	US	ISM Non-Manufacturing PMI DEC	57.2	55.9	54.6	54.5
10:30 PM	US	EIA Natural Gas Stocks Change 01/JAN	-130Bcf	-114Bcf		
11:30 PM	US	8-Week Bill Auction	0.09%	0.09%		
11:30 PM	US	4-Week Bill Auction	0.08%	0.08%		
Friday January 08 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Bullard Speech				
1:00 AM	US	Fed Evans Speech				
10:00 AM	ID	Foreign Exchange Reserves DEC		\$133.6B		\$135B
	DE	Balance of Trade NOV		€19.4B		€17.6B
2:00 PM	DE	Industrial Production MoM NOV		3.20%	0.70%	1.10%
2:00 PM	DE	Balance of Trade s.a NOV		€18.2B		
2:00 PM	DE	Exports MoM s.a NOV		0.80%	0.80%	
2:00 PM	DE	Imports MoM s.a NOV		0.30%	0.40%	
2:00 PM	DE	Current Account NOV		€22.5B		€21B
3:30 PM	GB	Halifax House Price Index MoM DEC		1.20%	0.50%	0.80%
3:30 PM	GB	Halifax House Price Index YoY DEC		7.60%		6.80%
5:00 PM	EA	Unemployment Rate NOV		8.40%	8.50%	8.50%
	US	Non Farm Payrolls DEC		245K	71K	112K

Research Division

Hendri Widianoro	Research Analyst Coordinator
Ivan Kasulthan	Research Analyst

hendri.widianoro@erdikha.com	021 3983 642 ext (3726)
ivan.kasulthan@erdikha.com	021 3983 642 ext (3726)

Retail & Corporation Equity Sales Division

Billy Pebriyanto	Head of Sales, Trading & Dealing
Yuyun Adi Pambudi	Retail Equity Sales
Eni Martuti	Retail Equity Sales
Indrawati	Retail Equity Sales
Reandy Taqwa Andriyono	Retail Equity Sales
Susi Lestari	Retail Equity Sales
Ulfa Rizky Aullia	Retail Equity Sales
Winar Estrada	Corporate Equity Sales
Dominggus Parera	Corporate Equity Sales

bps@erdikha.com	021 3983 642 ext (3723)
yuyun.adi@erdikha.com	021 3983 642 ext (3717)
eni.martuti@erdikha.com	021 3983 642 ext (3715)
indrawati.yamani@erdikha.com	021 3983 642 ext (3714)
reandy.andriono@erdikha.com	021 3983 642 ext (3716)
susi_l@erdikha.com	021 3983 642 ext (3721)
ulfa.aullia@erdikha.com	021 3983 642 ext (3719)
winar.estrada@erdikha.com	021 3983 642 ext (3720)
domi.parera@erdikha.com	021 3983 642 ext (3823)

Online Trading

Henry Luhur	Head of Online Trading (AOnline)
Chikal Galih Kresnawan	AOnline Customer Support
Theresia Fransisca	AOnline Admin

henry@erdikha.com	021 3983 642 ext (5811)
galih.kresnawan@erdikha.com	021 3983 642 ext (3815)
theresia.fransisca@erdikha.com	021 3983 642 ext (3724)

Fixed Income Sales & Trading

Dede Sumarjono	Fixed Income Sales
Suraidah Lubis	Fixed Income Sales

dede.sumarjono@erdikha.com	021 3983 642 ext (3729)
aida.lubis@erdikha.com	021 3983 642 ext (3725)

Investment Banking

Toto Sosiawanto	Head Of Investment Banking
Halashon Tambunan	Investment Banking
Hafidh Qarazia Barly	Investment Banking

toto@erdikha.com	021 3983 642 ext (3828)
halashon.tambunan@erdikha.com	021 3983 642 ext (3314)
hafidh.barly@erdikha.com	021 3983 642 ext (3311)

Customer Service

Rowlinari Natalia N.	Customer Service
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aoyo.elit@erdikha.com	021 3983 642 ext (3313)
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PT Erdikha Elit Sekuritas

Gedung Sucaco Lantai 3

Jl. Kebon Sirih Kav.71, RT.003/RW.002, Kelurahan Kebon Sirih, Kec. Menteng, Kota Administrasi Jakarta Pusat, Daerah Khusus Ibukota Jakarta 10340

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